

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.  
AMR CORPORATION, *et al.*, : 11-15463 (SHL)  
Debtors. : (Jointly Administered)  
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**NOTICE OF MATTERS SCHEDULED FOR  
JUNE 27, 2013 AT 11:00 A.M. (EASTERN TIME)  
(THIRTY-FIRST OMNIBUS HEARING)**

**Location of Hearing: United States Bankruptcy Court for the Southern District of  
New York, Alexander Hamilton U.S. Custom House, before the  
Honorable Sean H. Lane, United States Bankruptcy Judge,  
Courtroom 701, One Bowling Green, New York, NY 10004-1408**

**I. EVIDENTIARY HEARING**

1. Debtors' Thirteenth Omnibus Objection to Claims (No Liability Claims) (**ECF No. 4946**), Solely with Respect to Willie Ray Williams

Responses Filed: See Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Declaration of Isabel I. Baumgarten in Support of Debtors' Thirteenth Omnibus Objection to Claims (No Liability Claims) (**ECF No. 8279**)
- B. Declaration of Kathryn Kooreny Regarding Debtors' Thirteenth Omnibus Objection to Claims (No Liability Claims) (**ECF No. 8280**)
- C. Notice of Evidentiary Hearing on Debtors' Thirteenth Omnibus Objection to Claims and Certain Documents Filed by Willie Ray Williams (No Liability Claims) (**ECF No. 8624**)

**Status:** This matter is going forward as an evidentiary hearing.

## II. UNCONTESTED MATTERS

1. Application of Debtors Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014(a) for Authority to Employ and Retain Daugherty, Fowler, Peregrin, Haught & Jenson, PC as Special Counsel for the Debtors Nunc Pro Tunc to June 1, 2013 **(ECF No. 8701)**

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

2. Application of Debtors Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014(a) for Authority to Employ and Retain Pillsbury Winthrop Shaw Pittman LLP as Special Counsel for the Debtors Nunc Pro Tunc to March 1, 2013 **(ECF No. 8702)**

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

3. Motion of Debtors for Order Pursuant to 11 U.S.C. § 363(b) and (m) Authorizing the Debtors' to (I) Sell Certain Real Property in Miami, Florida and (II) Fulfill all Related Obligations **(ECF No. 8605)**

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

4. Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. §§ 365(a) and 365(f), Fed. R. Bankr. P. 9019 (a) and 6006, and LBR 6006-1 (I) Approving Settlement Agreement by and Among Debtors and the Metropolitan Nashville Authority and (II) Authorizing Assumption, as Modified, and Assignment of Certain Unexpired Leases of Nonresidential Real Property Related Thereto **(ECF No. 8607)**

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward.

5. Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365 (a), Fed. R. Bankr. P. 9019(a) and 6006, and LBR 6006-1 (I) Approving Cure Stipulation by and Among Debtors and City and County of San Francisco and (II) Authorizing Assumption of Certain Unexpired Leases of Nonresidential Real Property and Executory Contracts Related Thereto (**ECF No. 8608**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Motion of Debtors' for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Bankruptcy Rule 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 9019(a) and 6006, and LBR 6006-1 (I) Approving Cure Stipulation by and Among Debtors and City and County of San Francisco and (II) Authorizing Assumption of Certain Unexpired Leases of Nonresidential Real Property and Executory Contracts Related Thereto (**ECF No. 8609**)

Status: This matter is going forward.

6. Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Bankruptcy Rule 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 9019(a) and 6006, and LBR 6006-1 (I) Approving Cure Stipulation by and Among Debtors and City and County of San Francisco and (II) Authorizing Assumption of Certain Unexpired Leases of Nonresidential Real Property and Executory Contracts Related Thereto (**ECF No. 8609**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365 (a), Fed. R. Bankr. P. 9019(a) and 6006, and LBR 6006-1 (I) Approving Cure Stipulation by and Among Debtors and City and County of San Francisco and (II) Authorizing Assumption of Certain Unexpired Leases of Nonresidential Real Property and Executory Contracts Related Thereto (**ECF No. 8608**)

Status: This matter is going forward.

7. Twenty-Eighth Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006, and LBR 6006-1 Authorizing Assumption of a Certain Unexpired Lease of Nonresidential Real Property (**ECF No. 8686**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

8. Motion of Debtors for Order Pursuant to 11 U.S.C. § 363 and Fed. R. Bankr. P. 6004 Authorizing Debtors to Enter into Sale Leaseback Transactions with SMBC Aviation Capital Limited for Eight Boeing 737-823 Aircraft (**ECF No. 8603**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Motion for an Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Motion of Debtors for Order Pursuant to 11 U.S.C. § 363 and Fed. R. Bankr. P. 6004 Authorizing Debtors to Enter into Sale Leaseback Transactions with SMBC Aviation Capital Limited for Eight Boeing 737-823 Aircraft (**ECF No. 8604**)

**Status:** This matter is going forward.

9. Motion for an Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Motion of Debtors for Order Pursuant to 11 U.S.C. § 363 and Fed. R. Bankr. P. 6004 Authorizing Debtors to Enter into Sale Leaseback Transactions with SMBC Aviation Capital Limited for Eight Boeing 737-823 Aircraft (**ECF No. 8604**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Motion of Debtors for Order Pursuant to 11 U.S.C. § 363 and Fed. R. Bankr. P. 6004 Authorizing Debtors to Enter into Sale Leaseback Transactions with SMBC Aviation Capital Limited for Eight Boeing 737-823 Aircraft (**ECF No. 8603**)

**Status:** This matter is going forward.

10. Debtors' Fifty-Third Omnibus Objection to Claims (Satisfied Tax Claims) (**ECF No. 8321**)

Responses Filed: See Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

11. Debtors' Fifty-Fourth Omnibus Objection to Claims (Claims with Insufficient Documentation) (**ECF No. 8322**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

12. Debtors' Fifty-Fifth Omnibus Objection to Claims (Satisfied Claims) (**ECF No. 8323**)

Responses Filed: See Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

13. Debtors' Fifty-Sixth Omnibus Objection to Claims (Duplicate Claims) (**ECF No. 8324**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

14. Debtors' Fifty-Seventh Omnibus Objection to Claims (Multiple Debtor Duplicate Claims) (**ECF No. 8325**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

15. Debtors' Fifty-Eighth Omnibus Objection to Claims (Multiple Debtor Duplicate Claims) (**ECF No. 8326**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is going forward.

### **III. INTERIM FEE APPLICATIONS**

1. Amended Interim Application of Felsberg, Pedretti E Mannrich Advogados E Consultores Legais for Compensation for Services Rendered and Reimbursement of Expenses Incurred from April 1, 2012 through July 31, 2012 (**ECF No. 4505, 6436**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Notice of Hearing Regarding Second Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses (**ECF No. 7189**)
- B. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May 30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is going forward. A Proposed Stipulation and Agreed Order between the Debtors, Felsberg, the Fee Examiner, and the United States Trustee will be presented to the Court.

2. Second Interim Application of Felsberg, Pedretti e Mannrich Advogados e Consultores Legais for Compensation for Services Rendered and Reimbursement of Expenses Incurred from November 29, 2011 through March 31, 2012 (**ECF No. 7214**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May 30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is going forward. A Proposed Stipulation and Agreed Order between the Debtors, Felsberg, the Fee Examiner, and the United States Trustee will be presented to the Court.

3. Third Interim Application of Felsberg, Pedretti e Mannrich Advogados e Consultores Legais for Compensation for Services Rendered and Reimbursement of Expenses Incurred from August 1, 2012 through November 30, 2012 (**ECF No. 7215**)

**Responses Filed:** None to date.

**Replies Filed:** None to date.

**Additional Documents:**

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May 30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is going forward. A Proposed Stipulation and Agreed Order between the Debtors, Felsberg, the Fee Examiner, and the United States Trustee will be presented to the Court.

4. Third Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2012 through November 30, 2012 (**ECF No. 6492**)

**Responses Filed:** None to date.

**Replies Filed:** None to date.

**Additional Documents:** None to date.

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May 30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is going forward.

5. Second Fee Application of Debevoise & Plimpton LLP, as Special Aircraft Attorneys for the Debtors, for Interim Allowance and Compensation for

Professional Services Rendered and Reimbursement of Actual and Necessary  
Expenses Incurred from April 1, 2012 through July 31, 2012 (**ECF No. 4506**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May 30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is going forward.

6. Third Fee Application of Debevoise & Plimpton LLP, as Special Aircraft Attorneys for the Debtors, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2012 through November 30, 2012 (**ECF No. 6501**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May 30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is going forward.

#### IV. ADJOURNED MATTERS

1. Motion of Aeritas, LLC for Entry of Order Pursuant to 11 U.S.C. § 362(d) to Modify the Automatic Stay (**ECF No. 7785**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** This matter is adjourned to July 10, 2013 at 11:00 a.m.



2. First Interim Application of Cooley LLP, Special Counsel for the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period from May 21, 2012 through July 31, 2012 (**ECF No. 4482**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May 30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is adjourned to September 12, 2013 at 11:00 a.m.

3. Second Interim Application of Cooley LLP, Special Counsel for the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period from August 1, 2012 through November 30, 2012 (**ECF No. 6495**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May 30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is adjourned to September 12, 2013 at 11:00 a.m.

4. Third Interim Application of Rothschild Inc. as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred August 1, 2012 through November 30, 2012 (**ECF No. 6447**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Certain Retained Professionals Adjourned from the May

30, 2013 Hearing (Weil Gotshal & Manges LLP and Debevoise & Plimpton) (**ECF No. 8775**)

**Status:** This matter is adjourned to September 12, 2013 at 11:00 a.m.

**V. RESOLVED MATTERS**

1. Debtors' Motion to Assume Certain Executory Credit Card and Payment Agreements with respect to Co-Branded Citibank Credit Card Agreement (**ECF No. 23**)

**Responses Filed:** None to date.

**Replies Filed:** None to date.

**Additional Documents:** None to date.

- A. Stipulation and Order By and Among the Debtors and Citibank, N.A. regarding the Assumption of the Citibank Agreements on a Final Basis Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006 (**ECF No. 8576**) (the "**Stipulation and Order**")

**Status:** This matter has been resolved pursuant to the Stipulation and Order.

Dated: New York, New York  
June 25, 2013

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Stephen Karotkin  
Alfredo R. Pérez  
Stephen A. Youngman

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and Debtors in Possession

**EXHIBIT A**  
**RESPONSES TO OMNIBUS OBJECTIONS TO CLAIMS**

**Thirteenth Omnibus Objection to Claims (No Liability Claims) (ECF No. 4946)**

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Willie Ray Williams	4976, 5444	11656, 11657,13219, 13220, 13221, 13222, 13223, 13224, 13225, 13226, 13227, 13228, 13231, 13234, 13235, 13236, 13229, 13230, 13232, 13233, 13250, 13251	Going forward	

**Fifty-Third Omnibus Objection to Claims (Satisfied Tax Claims) (ECF No. 8321)**

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Connecticut Department of Revenue Services	8710	5310	Omnibus Objection Withdrawn	
Missouri Department of Revenue	8753	2129	Adjourned	To be determined
New York State Dept of Taxation & Finance	Informal	13498	Going forward-uncontested	
Los Angeles County Treasurer & Tax Collector	Informal	2069, 2071, 2074	Going forward-uncontested	

**Fifty-Fourth Omnibus Objection to Claims (Claims with Insufficient Documentation) (ECF No. 8322)**

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Musin, Sharron	Informal (letter)	4794	Going forward-uncontested	

**Fifty-Fifth Omnibus Objection to Claims (Satisfied Claims) (ECF No. 8323)**

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Toshiba America Business Solutions Inc	8833	3699	Adourned	To be determined
Rendon, John	Informal	7334	Adjourned	To be determined
Gerald Williams	8764	9132	Adjourned	To be determined
Welton Randy McNeill	8765	9136	Adjourned	To be determined

**Fifty-Sixth Omnibus Objection to Claims (Duplicate Claims) (ECF No. 8324)**

<b>Creditor Name</b>	<b>ECF No.</b>	<b>Claim Number</b>	<b>Status</b>	<b>Adjourned Hearing Date</b>
Sofitel Minneapolis	Informal	6613	Going forward-uncontested	